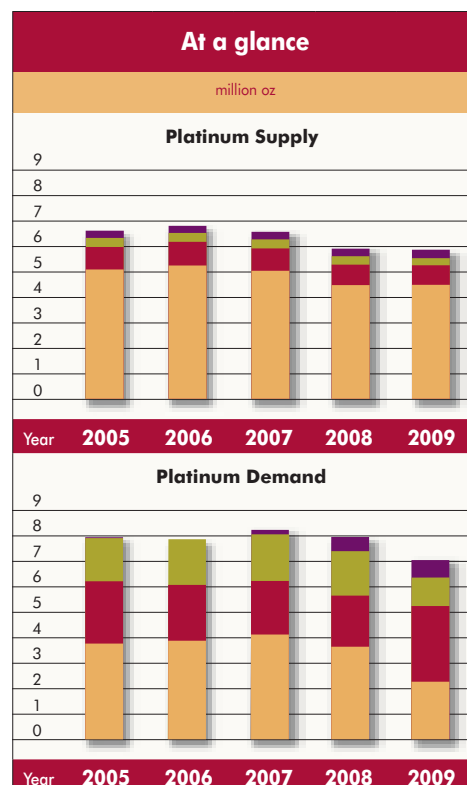
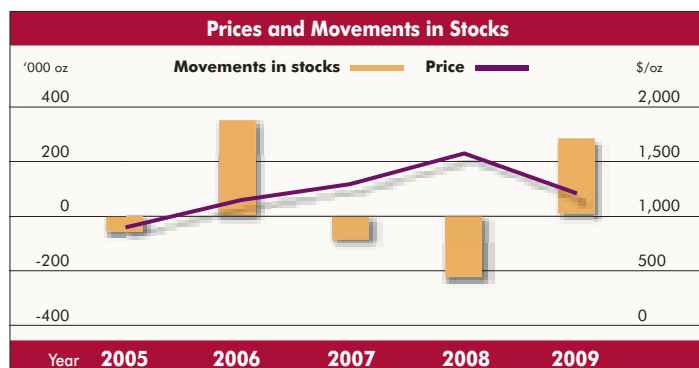


SUPPLY AND DEMAND TABLES

Platinum Supply and Demand							
		'000 oz	2005	2006	2007	2008	2009
Supply ¹	South Africa		5,115	5,295	5,070	4,515	4,530
	Russia ³		890	920	915	805	785
	North America		365	345	325	325	260
	Zimbabwe ²		155	165	170	180	230
	Others ²		115	105	120	115	115
Total Supply			6,640	6,830	6,600	5,940	5,920
Gross Demand by Application ⁴	Autocatalyst ⁴		3,795	3,905	4,145	3,655	2,230
	Chemical		325	395	420	400	295
	Electrical ⁴		360	360	255	230	190
	Glass		360	405	470	315	10
	Investment		15	(40)	170	555	660
	Jewellery ⁴		2,465	2,195	2,110	2,060	3,010
	Medical & Biomedical ⁵		250	250	230	245	250
	Petroleum		170	180	205	240	205
	Other ⁵		225	240	265	290	190
	Total Gross Demand			7,965	7,890	8,270	7,990
Recycling ⁶	Autocatalyst		(770)	(860)	(935)	(1,130)	(830)
	Electrical		0	0	0	(5)	(10)
	Jewellery		(500)	(555)	(655)	(695)	(565)
Total Recycling			(1,270)	(1,415)	(1,590)	(1,830)	(1,405)
Total Net Demand⁷			6,695	6,475	6,680	6,160	5,635
Movements in Stocks⁸			(55)	355	(80)	(220)	285



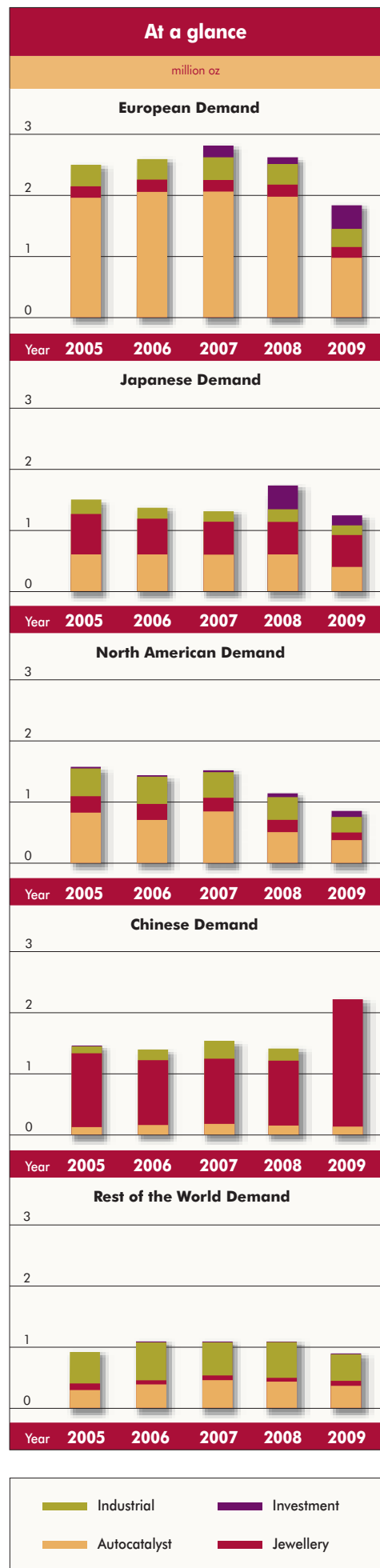
Supply		Demand	
Others	North America	Investment	Industrial
Russia	South Africa	Jewellery	Autocatalyst



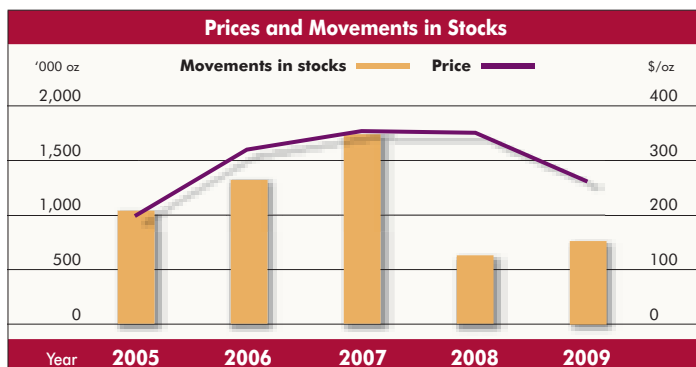
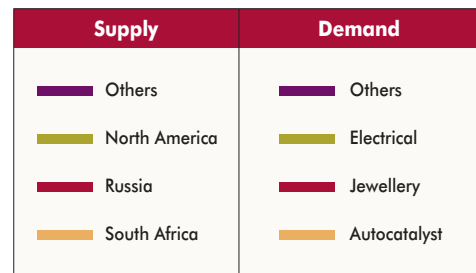
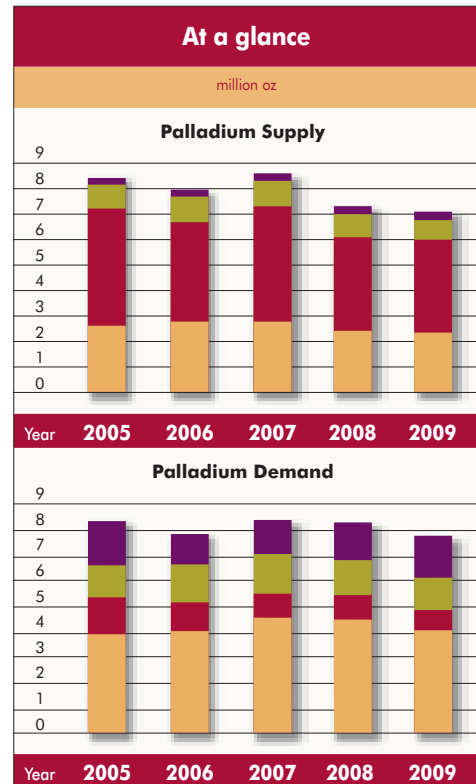
Average Price (US\$ per oz)⁹

Year	2005	2006	2007	2008	2009
Average Price (US\$ per oz)	897	1,143	1,304	1,576	1,205

Gross Platinum Demand by Region							
		'000 oz	2005	2006	2007	2008	2009
Europe	Autocatalyst		1,960	2,060	2,055	1,970	970
	Chemical		100	100	110	105	70
	Electrical		40	25	15	20	20
	Glass		10	10	15	(25)	5
	Investment		0	0	195	105	385
	Jewellery		195	200	200	205	185
	Medical & Biomedical		110	110	110	115	115
	Petroleum		15	20	25	30	25
	Other		65	65	75	85	55
	Total			2,495	2,590	2,800	2,610
Japan	Autocatalyst		600	605	610	610	395
	Chemical		50	50	55	55	45
	Electrical		65	55	35	35	30
	Glass		95	100	85	65	40
	Investment		(15)	(65)	(60)	385	160
	Jewellery		670	585	540	530	535
	Medical & Biomedical		20	20	15	20	20
	Petroleum		5	5	5	10	10
	Other		25	20	30	25	15
	Total			1,515	1,375	1,315	1,735
North America	Autocatalyst		820	705	850	505	370
	Chemical		100	100	95	95	65
	Electrical		95	75	55	30	25
	Glass		5	10	25	(5)	(35)
	Investment		25	20	30	60	105
	Jewellery		285	270	225	200	135
	Medical & Biomedical		110	105	80	85	90
	Petroleum		35	35	30	25	15
	Other		110	120	135	150	90
	Total			1,585	1,440	1,525	1,145
China	Autocatalyst		120	155	175	145	130
	Chemical		10	65	70	60	40
	Electrical		25	45	20	30	20
	Glass		70	50	180	85	(90)
	Investment		5	0	0	0	0
	Jewellery		1,205	1,060	1,070	1,060	2,080
	Medical & Biomedical		0	0	10	10	10
	Petroleum		5	10	10	10	10
	Other		10	10	5	10	10
	Total			1,450	1,395	1,540	1,410
Rest of the World	Autocatalyst		295	380	455	425	365
	Chemical		65	80	90	85	75
	Electrical		135	160	130	115	95
	Glass		180	235	165	195	90
	Investment		0	5	5	5	10
	Jewellery		110	80	75	65	75
	Medical & Biomedical		10	15	15	15	15
	Petroleum		110	110	135	165	145
	Other		15	25	20	20	20
	Total			920	1,090	1,090	1,090
Total Gross Demand			7,965	7,890	8,270	7,990	7,040



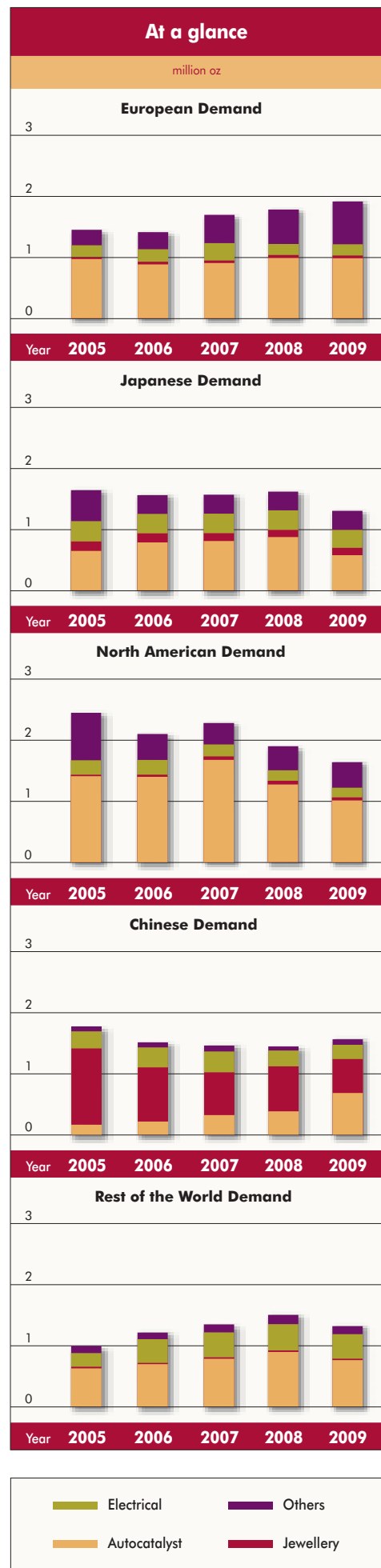
Palladium Supply and Demand							
		'000 oz	2005	2006	2007	2008	2009
Supply ¹	South Africa		2,605	2,775	2,765	2,430	2,370
	Russia ³						
	Primary		3,135	3,220	3,050	2,700	2,675
	Stock Sales		1,485	700	1,490	960	960
	North America		910	985	990	910	755
	Zimbabwe ²		125	135	135	140	180
	Others ²		145	135	150	170	160
	Total Supply		8,405	7,950	8,580	7,310	7,100
Gross Demand by Application ⁴	Autocatalyst ⁴		3,865	4,015	4,545	4,465	4,050
	Chemical		415	440	375	350	325
	Dental		815	620	630	625	615
	Electrical ⁴		1,275	1,495	1,550	1,370	1,270
	Investment		220	50	260	420	625
	Jewellery ⁴		1,490	1,140	950	985	815
	Other		265	85	85	75	70
	Total Gross Demand		8,345	7,845	8,395	8,290	7,770
Recycling ⁶	Autocatalyst		(625)	(805)	(1,015)	(1,140)	(965)
	Electrical		(305)	(290)	(315)	(345)	(395)
	Jewellery		(60)	(135)	(235)	(130)	(70)
Total Recycling		(990)	(1,230)	(1,565)	(1,615)	(1,430)	
Total Net Demand⁷		7,355	6,615	6,830	6,675	6,340	
Movements in Stocks⁸		1,050	1,335	1,750	635	760	



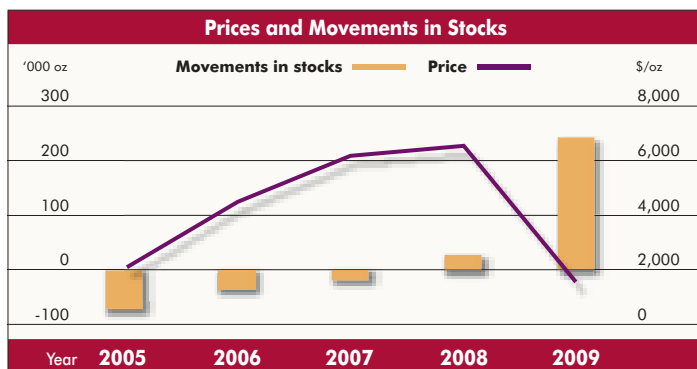
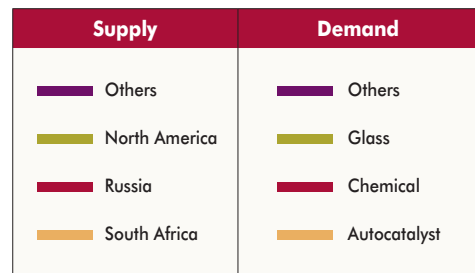
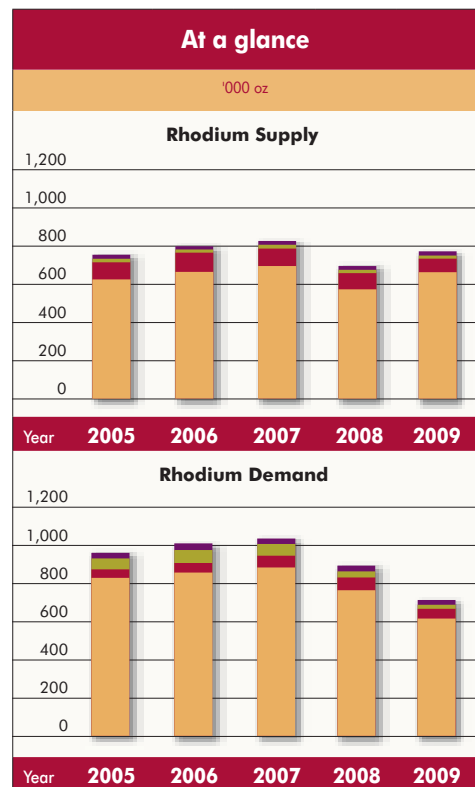
Average Price (US\$ per oz)⁹

2005	2006	2007	2008	2009
201	320	355	352	264

Gross Palladium Demand by Region		'000 oz	2005	2006	2007	2008	2009
Europe	Autocatalyst	975	890	920	1,005	995	
	Chemical	155	175	95	100	85	
	Dental	75	75	70	65	65	
	Electrical	195	210	280	190	175	
	Investment	0	0	280	370	525	
	Jewellery	35	40	40	45	50	
	Other	20	25	20	20	20	
	Total	1,455	1,415	1,705	1,795	1,915	
Japan	Autocatalyst	660	795	820	885	590	
	Chemical	25	25	25	20	20	
	Dental	475	270	275	275	275	
	Electrical	325	330	325	320	305	
	Investment	0	0	0	0	0	
	Jewellery	155	145	125	115	120	
	Other	10	10	10	10	10	
	Total	1,650	1,575	1,580	1,625	1,320	
North America	Autocatalyst	1,430	1,415	1,695	1,290	1,020	
	Chemical	85	80	75	55	50	
	Dental	250	260	265	270	260	
	Electrical	245	240	195	170	155	
	Investment	220	50	(20)	50	95	
	Jewellery	20	40	55	60	60	
	Other	215	30	30	20	15	
	Total	2,465	2,115	2,295	1,915	1,655	
China	Autocatalyst	170	220	325	390	685	
	Chemical	55	65	80	55	75	
	Dental	5	5	5	0	0	
	Electrical	285	330	340	255	235	
	Investment	0	0	0	0	0	
	Jewellery	1,250	890	705	740	560	
	Other	5	10	10	10	10	
	Total	1,770	1,520	1,465	1,450	1,565	
Rest of the World	Autocatalyst	630	695	785	895	760	
	Chemical	95	95	100	120	95	
	Dental	10	10	15	15	15	
	Electrical	225	385	410	435	400	
	Investment	0	0	0	0	5	
	Jewellery	30	25	25	25	25	
	Other	15	10	15	15	15	
	Total	1,005	1,220	1,350	1,505	1,315	
Total Gross Demand	8,345	7,845	8,395	8,290	7,770		



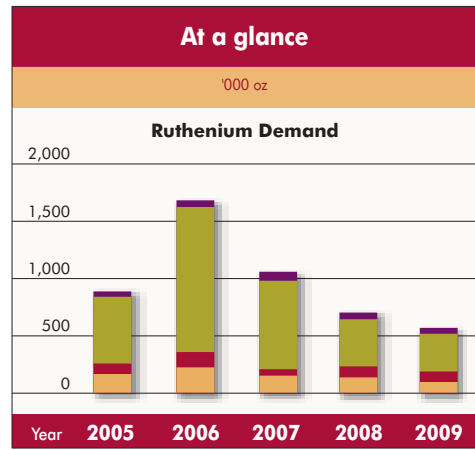
Rhodium Supply and Demand							
		'000 oz	2005	2006	2007	2008	2009
Supply ¹	South Africa		627	666	696	574	663
	Russia ³		90	100	90	85	70
	North America		20	17	20	18	15
	Zimbabwe ²		13	14	14	15	19
	Others ²		4	5	4	3	3
Total Supply			754	802	824	695	770
Gross Demand by Application ⁴	Autocatalyst ⁴		829	863	887	768	619
	Chemical		48	49	63	68	54
	Electrical ⁴		10	9	3	3	3
	Glass		57	65	59	34	19
	Other		20	23	24	24	21
Total Gross Demand			964	1,009	1,036	897	716
Recycling ⁶	Autocatalyst		(137)	(171)	(192)	(227)	(187)
	Total Recycling		(137)	(171)	(192)	(227)	(187)
Total Net Demand⁷			827	838	844	670	529
Movements in Stocks⁸			(73)	(36)	(20)	25	241



Average Price (US\$ per oz)⁹

2005	2006	2007	2008	2009
2,056	4,552	6,191	6,564	1,592

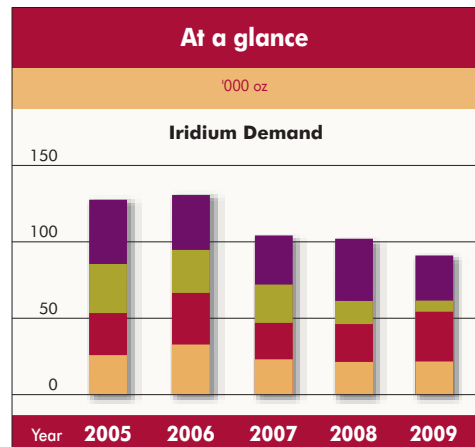
Ruthenium Demand							
		'000 oz	2005	2006	2007	2008	2009
Gross Demand by Application	Chemical		164	223	151	139	89
	Electrical		582	1,272	776	410	336
	Electrochemical		96	137	62	95	95
	Other		49	54	69	55	54
Total Gross Demand			891	1,686	1,058	699	574



Average Price (US\$ per oz)⁹

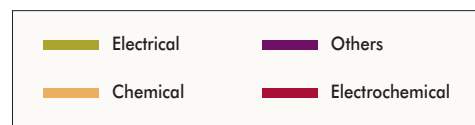
Year	2005	2006	2007	2008	2009
Average Price (US\$ per oz)	75	192	580	323	95

Iridium Demand							
		'000 oz	2005	2006	2007	2008	2009
Gross Demand by Application	Chemical		26	33	23	21	21
	Electrical		32	28	25	15	7
	Electrochemical		28	34	24	25	33
	Other		42	36	32	41	30
Total Gross Demand			128	131	104	102	91



Average Price (US\$ per oz)⁹

Year	2005	2006	2007	2008	2009
Average Price (US\$ per oz)	169	350	447	450	425



NOTES TO TABLES

¹**Supply** figures represent estimates of sales by the mines of primary pgm and are allocated to where the initial mining took place rather than the location of refining. Additionally, we continue to report sales of metal which we do not believe has previously been priced - principally sales of Russian state stocks - as supplies.

²Supplies from **Zimbabwe** have been split from **Other supplies** throughout the 2005-2009 period. Platinum group metals mined in Zimbabwe are currently refined in South Africa, and our supplies figures represent shipments of pgm in concentrate or matte, adjusted for typical refining recoveries.

³From 2006 onwards, **Russian supply** figures are net of Russian and ex-CIS states' demand and represent the total pgm sold in all regions, including Russia and the ex-CIS. Demand in Russia and the ex-CIS states is included in the Rest of the World region from 2006 onwards. **Russian supply** figures for palladium have been split into sales from primary mining and sales of stocks. In 2005, these figures included the sale of 439,000 oz of metal used in the Stillwater transaction. Other than this metal, all other stock sales are movements of Russian state stocks which had not previously been priced.

⁴**Gross demand** figures for any given application represent the sum of manufacturer demand for metal in that application and any changes in unrefined metal stocks in that sector. Increases in unrefined stocks lead to additional demand, reductions in stock lead to a lower demand figure.

⁵Demand for our new category, **Medical and Biomedical** has now been separated from our **Other demand** category for platinum. This represents combined metal demand in the medical, biomedical and dental sectors.

⁶**Recycling** figures represent estimates of the quantity of metal recovered from open loop recycling (i.e. where the original purchaser does not retain control of the metal throughout). For instance, autocatalyst recycling represents the weight of metal recovered from end-of-life vehicles, warranty scrap and aftermarket scrap in an individual region, allocated to where the car is scrapped rather than where the metal is finally recovered. These figures do not include production scrap. Where no recycling figures are given, open loop recycling is negligible.

⁷**Net demand** figures are equivalent to the sum of gross demand in an application less any metal recovery from open loop scrap in that application, whether the recycled metal is re-used in that industry or sold into another application. Where no recycling figure is given for an application, gross and net demand are identical.

⁸**Movements in stocks** in any given year reflect changes in stocks held by fabricators, dealers, banks and depositories but excluding stocks held by primary refiners and final consumers. A positive figure (sometimes referred to as a 'surplus') reflects an increase in market stocks. A negative value (or 'deficit') indicates a decrease in market stocks.

⁹**Average price** figures for platinum and palladium are the mean of all daily fixing values in a given year. Average price figures for rhodium, ruthenium and iridium are based on Johnson Matthey European Base Prices.